



To: All State HOME Recipients and Contractors,

The State HOME Investment Partnerships Program (HOME) requires all HOME Recipients to submit Annual Performance Reports (APRs) documenting any activity that occurred during fiscal year 2018/2019.

The reporting period covers July 1, 2018 through June 30, 2019.

APR documents must be completed and submitted via email to HOME@hcd.ca.gov by Wednesday, July 31, 2019.

Please note: Even if there was no activity during the reporting period, all HOME recipients must complete and submit the APR Matrix.

HOME Annual Performance Report 2018/2019 Workbook (comprised of 6 forms):

- 1. APR Matrix (required for all HOME Recipients)
- 2. Attachment A: Program Income
- 3. Attachment B: Minority Business Enterprise / Women Business Enterprise (MBE/WBE)
- 4. Attachment D: Relocation and Real Property Acquisition
- 5. Attachment E: Fair Housing Demographic Analysis
- 6. Attachment F: Section 3



Stand-Alone form for **HOME Recipients** to complete, if required: Attachment E - HOME Demographic Analysis Stand-Alone 2018/2019

Stand-Alone forms for **Contractors and Subcontractors** to complete, if required: Attachments B and F - HOME MBE/WBE and Section 3 Stand-Alone 2018/2019

All HOME Recipients, except CHDOs, *must* file an "Attachment A: Program Income," even if:

- They did not receive any Program Income during the reporting period and have a zero starting and ending balance;
- All of the jurisdiction's Standard Agreements with the State HOME Program have expired; or
- They are now an Entitlement Jurisdiction.

All recipients must follow the following submittal procedures:

- Email subject line must be "Jurisdiction Name APR" (e.g., Yolo Co. APR; Self Help Enterprises APR; etc.).
- The 2018/2019 APR forms must be used, as they have been revised for the current reporting period. Previous versions of the APR forms will not be accepted.
- Original Excel format only (do not return the APR as a PDF file).
- Submit as an attachment to the email (not in the body of the email).

Need help filling out the forms? An instruction video is available in APR Help Tools.

Questions? Please contact your HOME Grant Management Representative:

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